












# 2015 Guidance Mostly Attained

With the FX rates of February 19, 2015 and based on our passenger assumptions, our Company's targets for 2015 were as follows:

## Realization

→ Istanbul Ataturk Airport Int. Pax		+	8 to 10 percent	+	10%	
→ Total TAV Airports Pax		+	6 to 8 percent	+	8%	
→ Revenue		+	10 to 12 percent	+	10%	
→ EBITDA		+	12 to 14 percent	+	13%	
→ Net Profit		+	5 to 10 percent	-	4%	Due to FX movements
→ CAPEX		=	€100m to €110m	=	€88m	

### Notes:

→ All financial targets have been adjusted to reverse the effects of IFRIC 12 and are complaint with IFRS 11.