

Date: 02.01.2008

The tax audits carried out for the 2001 – 2004 period of our company by the Ministry of Finance experts have been completed, and the relevant tax audit reports and the taxes and penalties have been notified by the Başkent Tax Office Directorate to the company representative on 31.12.2007. As per the notifications a total amount of value added tax of 3,426,510 YTL for the various periods of 2003, 2004 and 2006, and an income tax withholding of 15,812,334 YTL for April 2003 and April 2004 have been assessed and tax penalties relating thereto have been issued in the same amounts. A reconciliation has not been requested and no payments shall be made as a legal tax case shall be initiated on the grounds that the criticisms do not have any justifications.

We hereby state that the above clarifications are in compliance with the principles set forth in the Decree No 39 Series No VIII of the Capital Market Board, that it fully reflects the information we have received in this respect, that the information is compliant with the books, records and our documents, that we have accomplished our best in order to obtain the accurate and correct information, and that we are responsible for this clarification hereby.

TAV Airports Holding Inc.

**Şeref Eren**  
Board Member

**Aziz Murat Uluğ**  
CFO

02.01.2008, 12:00

02.01.2008, 12:00

For further information please e-mail to [investorrelations@tav.aero](mailto:investorrelations@tav.aero)