

29 August 2012

In our material disclosure on 24th August 2012, it was announced that negotiations had started with HSBC Investment Bank Holdings Plc (%28,3333) and İş Girişim Sermayesi Yatırım Ortaklığı A.Ş. (%6,6667) to purchase the remaining 35% of HAVAŞ shares.

As a result of the negotiations, a "Share Sale & Purchase Agreement" (Agreement) has been signed on 29th August 2012 with HSBC Investment Bank Holdings Plc and İş Girişim Sermayesi Yatırım Ortaklığı A.Ş. to purchase the remaining 35% of HAVAŞ shares for €80,00,000 ("eighty million"). As per the conditions of the Agreement, the purchase of sales is subject to approval from the Competition Board and fulfilling some other prerequisites.

We hereby state that the above clarifications are in compliance with the principles set forth in the Decree No 54 Series No VIII of the Capital Market Board, that it fully reflects the information we have received in this respect, that the information is compliant with the books, records and our documents, that we have accomplished our best in order to obtain the accurate and correct information, and that we are responsible for this clarification hereby.

TAV Airports Holding Inc.

Aziz Murat Ulug
CFO
29.08.2012

Nursel İlgen, CFA
Head of Investor Relations
29.08.2012

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