

Date: 19.02.2009

Within the scope of the capital increase of our Company's issued capital from 242,187,500 TL to 363,281,250 TL, within the 1,500,000,000 TL registered capital ceiling, the public offering in the primary market at the ISE for the shares with a nominal value of 123,482.945 TL remaining as a result of the pre-emptive rights of the shareholders which have not been exercised has been completed, and all the shares have been sold.

We hereby state that the above clarifications are in compliance with the principles set forth in the Decree No 54 Series No VIII of the Capital Market Board, that it fully reflects the information we have received in this respect, that the information is compliant with the books, records and our documents, that we have accomplished our best in order to obtain the accurate and correct information, and that we are responsible for this clarification hereby.

TAV Airports Holding Inc.

Şeref Eren
Board Member

Aziz Murat Uluğ
CFO

19.02.2009, 17:00

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For further information please e-mail to investorrelations@tav.aero