

Date: 16.02.2009

The pre-emptive rights of our shareholders for 121,093,750 shares, each with a nominal value of 1 TL, with a total nominal value of 121,093,750 TL (New Shares), which shall be issued as the cash equivalent of the issued capital of our company, following the increase from 242,187,500 TL to 363,281,250 TL, have been utilised between 30.01.2009 and 13.02.2009.

The remaining 123,483 shares, each with a nominal value of 1 TL, with a total nominal value of 123,483 TL after the pre-emptive rights were exercised shall be sold in the primary market to be opened for a period of two days starting from 19.02.2009.

We hereby state that the above clarifications are in compliance with the principles set forth in the Decree No 54 Series No VIII of the Capital Market Board, that it fully reflects the information we have received in this respect, that the information is compliant with the books, records and our documents, that we have accomplished our best in order to obtain the accurate and correct information, and that we are responsible for this clarification hereby.

TAV Airports Holding Inc.

Şeref Eren
Board Member

Aziz Murat Uluğ
CFO

16.02.2009, 17:00

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For further information please e-mail to investorrelations@tav.aero