

Date: 28.01.2008

Re: Clarification of 02.01.2008.

Following the audit for our company by the Auditors of Ministry of Finance for the periods between 2001 and 2004, a report had been issued for the expenditure records timing of certain fees and expenses for 2001, and our relevant case filed had been finalized by the Ankara 2nd Tax Court, and with this decision notified to the lawyer of our Company, it was unanimously decided to accept our case and to cancel the transaction. Thus, the matter explained both in the IPO statement of our company and indicated in the financial table footnotes was finalized by the court in favor of our company; and as the same issues had been raised as a criticism in the reports of the subsequent years, it is expected that this decision will set a precedent for some of the matters included in our clarification of 2.1.2008.

We hereby state that the above clarifications are in compliance with the principles set forth in the Decree No 39 Series No VIII of the Capital Market Board, that it fully reflects the information we have received in this respect, that the information is compliant with the books, records and our documents, that we have accomplished our best in order to obtain the accurate and correct information, and that we are responsible for this clarification hereby.

TAV Airports Holding Inc.

Şeref Eren
Board Member

Aziz Murat Uluğ
CFO

28.01.2008, 13:00

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For further information please e-mail to investorrelations@tav.aero