

2014 Guidance Attained

	Guidance	Realization	
→ Growth in Istanbul Ataturk Airport Passengers	8 to 10 percent	11 percent	✓
→ Growth in Total TAV Airports Passengers	10 to 12 percent	14 percent	✓
→ Growth in Revenue	9 to 11 percent	9 percent	✓
→ Growth in EBITDA	12 to 14 percent	14 percent	✓
→ Consolidated CAPEX	€100m to €120m	€96m	✓
→ Growth in net profit	Significant improvement	64 percent	✓

Notes:

- All financial targets are subject to the passenger targets being met.
- All financial targets have been adjusted to reverse the effects of IFRIC 12 and are compliant with IFRS 11.